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NMC HEALTH PLC ANNOUNCES CLOSING OF ITS ACQUISITION OF AMERICARE GROUP

NMC Health plc (LSE:NMC) ('NMC' or the 'Company'), the leading integrated private healthcare provider operating across the United Arab Emirates and one of the top global providers of fertility treatments through its Spanish subsidiary Clinica Eugin, is pleased to announce that it has completed its acquisition of Americare Group, a leading provider in the UAE in-home healthcare services segment with a current focus on the Emirate of Abu Dhabi, as announced on 29 April 2015. The acquisition, which was expected to close in Q3, has completed ahead of time.

Dr. B.R. Shetty, Chief Executive Officer of NMC, commented:

"I am delighted to announce the closing of this acquisition. Americare Group is a market leader in the UAE in-home healthcare services segment and the business is highly complementary and synergistic with NMC's existing operations. This acquisition exemplifies the continuing execution of our strategy."

Americare Group – A leading provider of in-home care

The Americare Group is a renowned and fast-growing healthcare service provider in the UAE, with a leading market position in the Emirate of Abu Dhabi's home care segment. Americare operates a community-based physician practice providing medical care in the comfort of the patient's home for a variety of conditions and across all ages. The Americare division offers up to 24-hour nursing care for its patients.

This acquisition extends NMC's service offering along the care pathway by complementing existing in-hospital healthcare services and expanding recurring revenue streams in a valuable, more scalable, asset light and traditionally less capex intensive market segment. With the majority of Americare's patients insured by the Thiqa programme, Abu Dhabi's health care scheme for UAE nationals, the transaction further diversifies NMC's patient population.

In addition, Americare Group includes a medical centre with on-site pharmacy located in the upmarket Khalidiya residential area of Abu Dhabi City. This medical centre is staffed with a group of mainly American Board certified doctors offering several specialties, including general medicine, gynaecology & obstetrics and plastic surgery. This medical centre is expected to contribute to the patient cross-referral capabilities of NMC's nation-wide and multi-specialty hub-and-spoke healthcare services network.



Americare Group's experienced management including its founder and CEO are expected to remain with the company.

Excluding synergies, the transaction is expected to be accretive with a positive effect on NMC's consolidated margins and yield an attractive ROIC.

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About NMC

NMC Health plc group is the leading private sector healthcare operator in the United Arab Emirates, with a nation-wide network of hospitals and operations in the country since 1975. The Healthcare Division currently operates or manages seven hospitals, two day-care patient centres, nine medical centres and fifteen pharmacies. In addition, the Group owns and operates Clinica Eugin in Barcelona, Spain – one of the leading fertility treatment centres globally. The enlarged company received almost 2.8m patients in 2014. The group also operates a significant UAE wide Distribution business supplying product lines across several key market segments,



including: Pharmaceutical, FMCG, Food and Scientific and Medical Equipment. NMC Health plc group reported revenues of US\$ 644m in 2014.

In April 2012 NMC Health plc was listed on the Premium Segment of the London Stock Exchange. At the time of its IPO, the group raised funds to enable it to pursue a further growth plan with a number of capital projects for new healthcare facilities in Abu Dhabi and Dubai. NMC Health plc is a constituent of the FTSE 250 Index.

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