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NMC Health Plc
01 May 2012

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1 May 2012

Over-allotment option exercise notice: NMC Health plc

NMC Health Plc ("NMC") announces that, in connection with the Global Offering of 55,714,286 Ordinary Shares by NMC, Deutsche Bank AG, London Branch, as stabilising manager, has today given notice to exercise the Over-allotment Option in respect of 5,659,166 Ordinary Shares

Including the exercise of the Over-allotment Option, the total number of Ordinary Shares in the Global Offer is 61,373,452. The issue price of NMC Ordinary Shares was set at GBp210 each on 2 April 2012.

The stabilisation period commenced at 8am on 2 April 2012 and ended at the close of business on 1 May 2012.

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This announcement has been issued by and is the sole responsibility of NMC.

Deutsche Bank AG London Branch ("Deutsche Bank") is authorised and regulated in the UK by the Financial Services Authority, acting exclusively for NMC and no one else in connection with the Offer and will not regard any other person as its client in relation to the Offer and will not be responsible to anyone other than NMC for providing the protections afforded to its clients nor for giving advice in relation to the Offer the contents of this announcement or any transaction, arrangement or other matter referred to herein.

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